



Acarix receives declarations of intent to exercise warrants of series TO 2

Acarix AB ("Acarix" or the "Company") has received oral declarations of intent to exercise Warrants of series TO 2 (the "Warrants") from a number of major holders of Warrants. The declarations of intent encompass 26,304,762 Warrants, corresponding to approximately 29 percent of the total number of Warrants.

Acarix CEO Aamir Mahmood comments: *"These commitments from major warrant holders and committed shareholders underline the confidence of these stakeholders in Acarix and our product's potential. We are working hard to increase the availability of CADScor and look to the future with confidence. We are thankful and look forward to managing this trust."*

Acarix has received oral declarations of intent from a number of major holders of Warrants, including Life Science Invest Fund 1 ApS, Fredrik Lundgren, Wilhelm Risberg and Microtech Software AS regarding the exercise of Warrants. The declarations of intent encompass 26,304,762 Warrants, corresponding to approximately 29 percent of the total number of Warrants. The Warrants have an exercise period up to and including Wednesday, March 20, 2024, and each Warrant entitles the holder to subscribe for one new share at an exercise price of SEK 0.25 per share.

Complete terms and conditions for the Warrants are available on the Company's website and in the prospectus prepared by the Board of Directors of Acarix in connection with the Rights Issue. The prospectus is available on the Company's and Carnegie Investment Bank AB (publ)'s respective websites. It is also available on the Swedish Financial Supervisory Authority's website www.fi.se.

Shares and share capital

Upon full exercise of the Warrants, the number of shares in Acarix will increase by 90,573,602 to a total of 827,762,418 shares, and the share capital will increase by SEK 905,736.02 to SEK 8,277,624.18.

Exercise of warrants

Trustee-registered Warrants

If the warrant holder has their Warrants in a share depository, in an investment savings account (Sw. *ISK*), or an endowment insurance (Sw. *Kapitalförsäkring*) (trustee-registered holdings), subscription and payment will take place with the nominee, who will provide further instructions on the procedure for exercising the Warrants. Warrant holders should contact their nominee well in advance for further instructions regarding the exercise of Warrants, as different nominees have different processing times.



Directly registered Warrants (VP account)

Application is made via a subscription form available on Carnegie Investment Bank AB (publ)'s website www.carnegie.se and Acarix's website www.acarix.com. A pre-printed subscription form has been sent to directly registered warrant holders. Payment is made according to instructions on the application form. Both the subscription form and payment must be received by Carnegie Investment Bank AB (publ) by 20 March, 2024.

IMPORTANT INFORMATION

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This press release is not a prospectus for the purposes of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction.

This announcement does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in the Company.

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About Acarix

Acarix is a Swedish medical device company that innovates solutions for rapid rule out of coronary artery disease (CAD) at point of care. The CE-approved and FDA DeNovo-cleared Acarix CADScor System is intended for patients experiencing chest pain with suspected CAD and designed to help reduce millions of unnecessary, invasive, and costly diagnostic procedures. The CADScor System has been used on more than 29,000 patients. Acarix recommends CADScor System as a first-line diagnostic aid that uses highly sensitive acoustics and advanced computational processing to analyze coronary blood flow to rule out significant coronary artery disease (CAD), with at least 96% certainty at point of care. Acarix is listed on the Nasdaq First North Premier Growth Market in Stockholm (ticker: ACARIX). Carnegie Investment Bank is the Certified Advisor of Acarix. For more information, please visit www.acarix.com

Attachments

[Acarix receives declarations of intent to exercise warrants of series TO 2](#)