



The exercise period for Acarix warrants of series 2024:U1 (TO2) begins today

The exercise period for the warrants of series 2024:U1 (TO2) (the "Warrants") issued in connection with Acarix AB ("Acarix" or the "Company") rights issue of units announced on 11 September, 2023 (the "Rights Issue") begins today and runs up to, and including, 20 March, 2024. The exercise price is set at 0.25 SEK per share. Each Warrant entitles the holder to subscribe for one new share in Acarix, and upon full exercise of the Warrants, the Company will receive approximately SEK 22.6 million before deductions for issue costs.

Summary of Warrant terms and conditions and key dates

Each Warrant entitles the holder to subscribe for one new share in Acarix, and upon full exercise of the Warrants, the Company will receive approximately SEK 22.6 million before deductions for issue costs. The exercise price was determined during the measurement period at 0.25 SEK per share, and the exercise period begins today and runs up to, and including, 20 March, 2024. Note that an earlier deadline for exercise may apply to holders of Warrants held with a custodian. The last day of trading in the Warrants is 18 March, 2024.

Complete terms and conditions for the Warrants are available on the Company's website and in the prospectus prepared by the Board of Directors of Acarix in connection with the Rights Issue. The prospectus is available on the Company's and Carnegie Investment Bank AB (publ)'s respective websites. It is also available on the Swedish Financial Supervisory Authority's website www.fi.se.

Shares and share capital

Upon full exercise of the Warrants, the number of shares in Acarix will increase by 90,573,602 to a total of 827,762,418 shares, and the share capital will increase by SEK 905,736.02 to SEK 8,277,624.18.

Exercise of warrants

Trustee-registered Warrants

If the warrant holder has their Warrants in a share depository, in an investment savings account (Sw. *ISK*), or an endowment insurance (Sw. *Kapitalförsäkring*) (trustee-registered holdings), subscription and payment will take place with the nominee, who will provide further instructions on the procedure for exercising the Warrants. Warrant holders should contact their nominee well in advance for further instructions regarding the exercise of Warrants, as different nominees have different processing times.

Directly registered Warrants (VP account)

Application is made via a subscription form available on Carnegie Investment Bank AB (publ)'s website www.carnegie.se and Acarix's website www.acarix.com. A pre-printed subscription form has been sent to directly registered warrant holders. Payment is made according to instructions on the application form. Both the subscription form and payment must be received by Carnegie Investment Bank AB (publ) by 20 March, 2024.



Trading of Warrants

Holders who do not wish to exercise their warrants may sell them on Nasdaq First North Premier Growth Market. The Warrants are traded until and including 18 March, 2024, under the short name ACARIX TO2 and with ISIN SE0020996817. Warrants not exercised for subscription will expire without value.

Advisers

Penser by Carnegie, Carnegie Investment Bank AB (publ) is acting as financial advisor, and Baker McKenzie is acting as legal advisor to Acarix.

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This press release is not a prospectus for the purposes of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction.

This announcement does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in the Company.

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About Acarix

Acarix is a Swedish medical device company that innovates solutions for rapid rule out of coronary artery disease (CAD) at point of care. The CE-approved and FDA DeNovo-cleared Acarix CADScor System is intended for patients experiencing chest pain with suspected CAD and designed to help reduce millions of unnecessary, invasive, and costly diagnostic procedures. The CADScor System has been used on more than 29,000 patients. Acarix recommends CADScor System as a first-line diagnostic aid that uses highly sensitive acoustics and advanced computational processing to analyze coronary blood flow to rule out significant coronary artery disease (CAD), with at least 96% certainty at point of care. Acarix is listed on the Nasdaq First North Premier Growth Market in Stockholm (ticker: ACARIX). Carnegie Investment Bank is the Certified Advisor of Acarix. For more information, please visit www.acarix.com

Attachments

[The exercise period for Acarix warrants of series 2024:U1 \(TO2\) begins today](#)